

# Pooled Income Fund



Increase Your  
Income While  
Supporting  
Our Cause

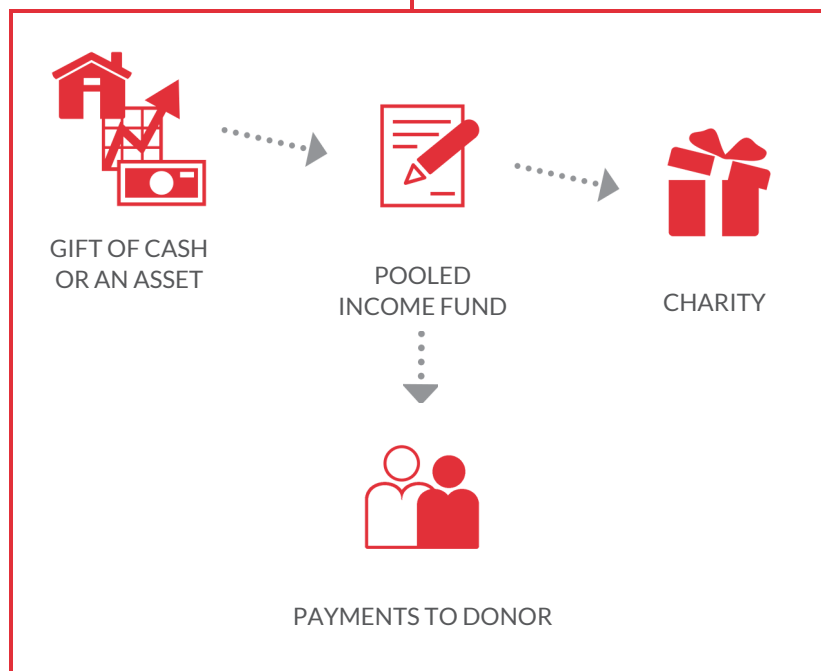
L A C C  
LOS ANGELES CITY COLLEGE  
FOUNDATION

Are you seeking more income? Would you like to support the causes that matter most to you? Consider the benefits of making a charitable gift to our pooled income fund!

## What is a Pooled Income Fund?

A pooled income fund is a separate charitable trust fund that we manage. When you contribute to our pooled income fund, you receive immediate tax and income benefits. Our pooled income fund works like this:

- Your contributions are pooled with those of other donors and invested in our fund.
- Income will be paid to you quarterly based on your interest in the fund.
- When you pass away, any remaining funds will go to help further our mission.



## What Are the Advantages of a Pooled Income Fund?

*"The pooled income fund provides us with additional income for our retirement and an 'upside potential' for the income to grow . . . all without the costs and complexities of a trust. Plus, we get to support our favorite charitable cause with a legacy gift!"*

- **Simplicity.** Contributing cash or other assets to our pooled income fund is easy. You complete a simple agreement, and there are no set-up fees.
- **Low initial contribution.** The contribution minimum for our fund is lower than other charitable income arrangements. Check with us to see if your gift qualifies.
- **Lifetime payments.** You will receive income for life. If you are married, you can also add your spouse as a beneficiary.
- **Tax savings.** You benefit from a charitable income tax deduction for your gift.
- **Avoidance of capital gains tax.** If you gift an appreciated asset, you avoid tax that would otherwise be due if you sold the asset.
- **Leaving a legacy.** You can leave a lasting legacy gift to further our work.



### What Kind of Returns Can You Expect?

Pooled income fund returns vary depending on the fund performance. Please contact us for a free illustration with your potential payment and tax savings.



# Definitions

## Pooled Income Fund

A separate charitable trust fund that a qualified charity manages. When you contribute to a pooled income fund, you receive immediate tax and income benefits. Contributions are pooled with those of other donors and invested in a fund. Income will be paid to you quarterly based on your interest in the fund. When you pass away, any remaining funds will go to help further our mission.



## Let Us Help You

We would be pleased to work with you and your advisor to discuss the benefits of a pooled income fund for you. If you would like to start the process or have questions about pooled income funds, please contact us.

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